



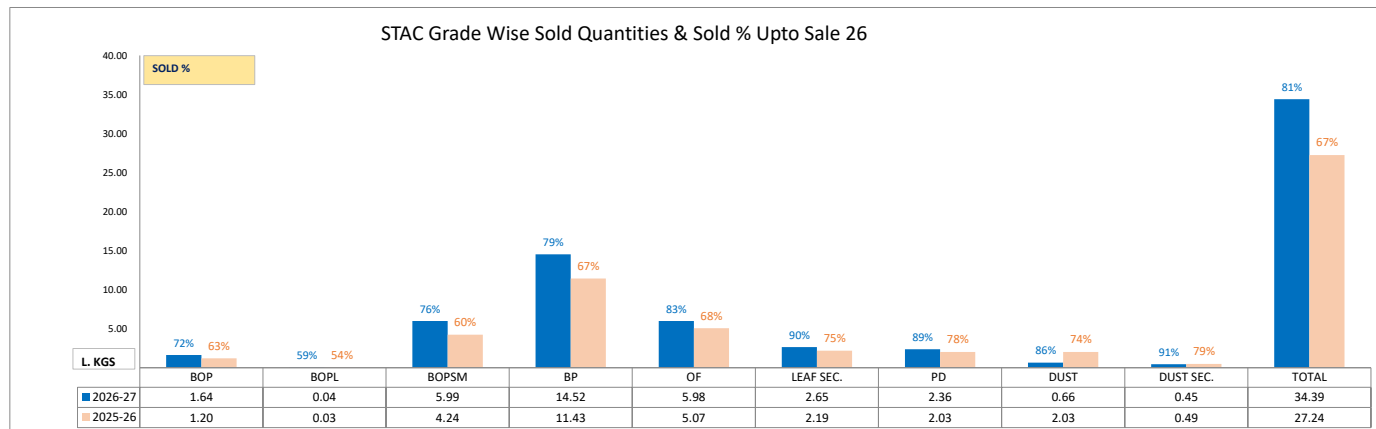
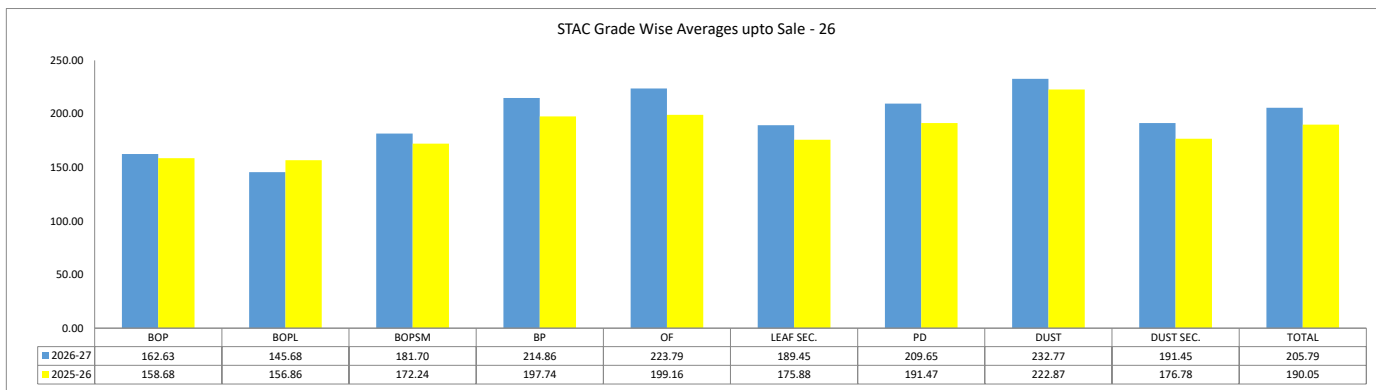
J THOMAS & COMPANY PRIVATE LIMITED SILIGURI MARKET SYNOPSIS - SALE 26 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were firm around last.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas followed a similar trend.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay. * Western India Operated * TCPL/HUL Selective	* Western India / Mainstay * Internal / Local Packeteers Good support * TCPL/HUL Selective

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 26		
	Sale 26	Sale 25	+/-	Sale 26	Sale 25	+/-	2026/27	2025/26	2024/25
LEAF	198.73	199.63	-0.90	180.22	185.25	-5.03	205.12	189.50	201.29
DUST	204.28	197.64	6.64	181.97	194.75	-12.78	211.67	194.43	192.54
TOTAL	199.33	199.40	-0.07	180.41	186.45	-6.04	205.79	190.05	200.17

STAC AUCTION AVERAGES									
SALE		19	20	21	22	23	24	25	26
LEAF	2026/27	223.56	220.84	207.69	202.40	203.46	197.02	199.63	198.73
	2025/26	181.77	178.10	175.05	189.96	190.19	199.70	185.25	180.22
DUST	2026/27	226.46	226.93	223.25	220.07	217.60	204.62	197.64	204.28
	2025/26	184.38	180.89	179.28	196.20	199.82	207.60	194.75	181.97
TOTAL	2026/27	223.86	221.37	209.02	203.98	204.82	197.82	199.40	199.33
	2025/26	182.12	178.43	175.50	190.65	191.33	200.70	186.45	180.41

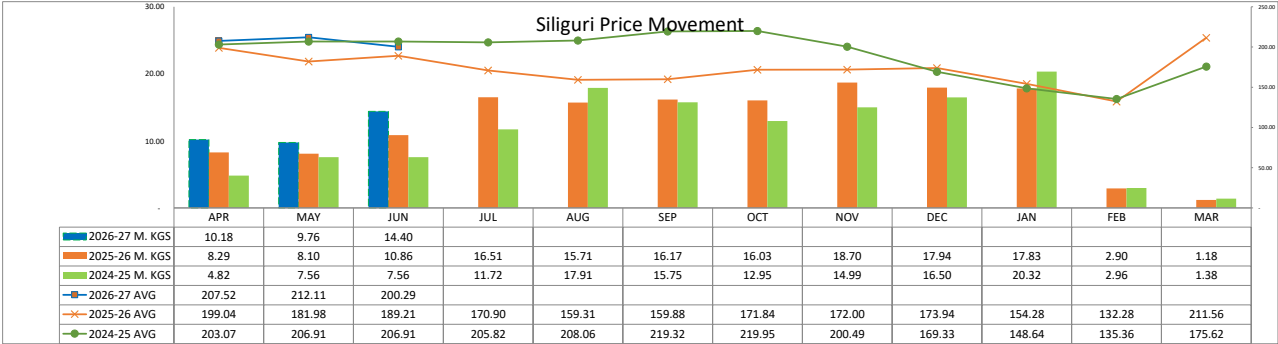


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 26			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2731250	2217537	197.91	19%	2688288	2283239	199.19	15%	28572097	22207195	201.93	22%
FANNINGS	760695	592487	211.95	22%	678480	570803	215.58	16%	7245742	6041228	223.73	17%
LEAF SEC.	318171	280320	177.28	12%	393978	353802	176.71	10%	2955980	2651979	189.45	10%
LEAF TOTAL	3810116	3090343	198.73	19%	3760746	3207844	199.63	15%	38773820	30900401	205.12	20%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	369343	316573	205.36	14%	411335	348690	205.27	15%	3444943	3035226	214.69	12%
DUST SEC.	60774	56065	198.19	8%	87069	76149	162.69	13%	496709	452256	191.45	9%
DUST TOTAL	430116	372638	204.28	13%	498404	424839	197.64	15%	3941653	3487482	211.67	12%
TOTAL	4240232	3462982	199.33	18%	4259151	3632683	199.40	15%	42715472	34387883	205.79	19%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 26			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3810116	3090343	198.73	19%	3760746	3207844	199.63	15%	38773820	30900401	205.12	20%
2025-26	4117727	2718428	180.22	34%	3606578	2417345	185.25	33%	36606933	24186839	189.50	34%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	430116	372638	204.28	13%	498404	424839	197.64	15%	3941653	3487482	211.67	12%
2025-26	426439	329126	181.97	23%	435507	349693	194.75	20%	3945989	3052855	194.43	23%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	4240232	3462982	199.33	18%	4259151	3632683	199.40	15%	42715472	34387883	205.79	19%
2025-26	4544165	3047554	180.41	33%	4042085	2767039	186.45	32%	40552922	27239694	190.05	33%

PRICE RANGE											
% OF TEAS SOLD	LEAF						DUST				
	2026/27			UPTO SALE 26			2026/27		UPTO SALE 26		
	Sale 26	Sale 25	2026/27	2025/26	2024/25		Sale 26	Sale 25	2026/27	2025/26	2024/25
BELOW 100	0.4	0.2	0.3	2.2	2.2		0.0	0.2	0.2	1.7	3.1
BETWEEN 100.00-119.99	6.8	8.0	7.8	24.4	15.3		0.9	4.0	1.4	17.0	13.5
BETWEEN 120.00-139.99	23.7	28.2	25.0	19.9	19.3		9.8	19.3	14.2	17.5	14.1
BETWEEN 140.00-159.99	13.5	10.0	10.2	4.8	6.6		15.9	16.1	13.6	7.4	7.6
BETWEEN 160.00-179.99	8.0	4.4	5.1	3.5	4.9		12.4	6.8	9.3	6.0	7.3
BETWEEN 180.00-199.99	5.0	3.5	3.8	2.8	4.3		10.6	6.0	7.2	4.6	7.1
BETWEEN 200.00-219.99	4.6	4.6	4.6	3.9	5.7		12.0	4.6	8.3	6.0	8.9
BETWEEN 220.00-239.99	5.3	5.9	5.5	4.9	6.6		11.2	16.2	10.9	7.7	9.4
BETWEEN 240.00-259.99	6.6	7.8	7.1	6.5	6.7		7.6	9.6	9.3	8.4	9.0
BETWEEN 260.00-279.99	7.1	6.0	7.2	6.9	6.9		10.2	6.5	8.4	7.3	7.9
BETWEEN 280.00-299.99	5.3	6.9	7.1	5.8	5.6		3.4	2.4	5.0	5.0	5.9
300 AND ABOVE	13.7	14.6	16.2	14.6	15.8		6.0	8.4	12.3	11.4	6.2

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
26	104425	12682	117107	105226	10722	115948	-801	1960	1159
27	118699	12461	131160	102362	12007	114369	16337	454	16791
28	133459	15492	148951	100090	11858	111948	33369	3634	37003
TOTAL	356583	40635	397218	307678	34587	342265	48905	6048	38162



STAC BUYING (ALL TEAS) FOR THE SALE 26											
	CTC LEAF			DUST			TOTAL				
	Sale 26			Sale 26			Sale 26				
OFFER	38,10,116			OFFER	4,30,116			OFFER	42,40,232		
SOLD	30,90,343			SOLD	3,72,638			SOLD	34,62,982		
SOLD %	81%			SOLD %	87%			SOLD %	82%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	9,47,720.6	189.27	31%	W.India	1,34,822.8	198.67	36%	Local	10,51,018.3	189.53	30%
W.India	5,42,606.0	218.80	18%	Local	1,03,297.7	191.95	28%	W.India	6,77,428.8	214.79	20%
N.India	4,80,820.6	202.22	16%	Others	43,284.7	259.11	12%	N.India	5,13,476.4	203.94	15%
R.Pack	2,76,005.8	279.49	9%	N.India	32,655.8	229.26	9%	Others	2,82,566.3	225.68	8%
TCPL	2,43,576.8	137.40	8%	TCPL	26,135.9	196.32	7%	R.Pack	2,76,005.8	279.49	8%
Others	2,39,281.6	219.63	8%	Packeteers	15,528.9	144.01	4%	TCPL	2,69,712.7	143.10	8%
HUL	2,18,362.4	136.22	7%	HUL	7,092.1	216.82	2%	HUL	2,25,454.5	138.76	7%
Packeteers	1,00,457.4	171.77	3%	Exports	4,653.7	138.97	1%	Packeteers	1,15,986.3	168.06	3%
C.India	26,126.8	247.70	1%	C.India	4,627.1	250.98	1%	C.India	30,753.9	248.19	1%
S.India	7,166.8	151.64	0%	S.India	539.4	172.38	0%	Exports	10,495.9	133.94	0%
Exports	5,842.2	129.92	0%					S.India	7,706.2	153.10	0%
TOTAL	30,90,343	198.73		TOTAL	3,72,638	204.28		TOTAL	34,62,982	199.33	

DOOARS BATTING ORDER (STAC+CTTA) SALE 26				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	181383.10	371.43	54,561.70	340.01
BINAGURI	323352.40	354.79	2,03,671.90	358.20
KARTICK	117212.40	349.04	86468.50	379.86
HOPE	120760.60	348.22	93,631.30	321.01
JITI	231413.90	343.79	1,75,681.90	321.24
RYDAK	202896.20	338.85	1,61,116.90	332.88
ARYAMAN	39121.10	337.61	27,414.90	347.50
BHATKAWA	71891.60	328.18	51,215.80	323.88
DANGUJHAR	222870.20	321.34	1,89,729.10	294.28
GULMA	259940.30	320.90	1,84,233.70	336.36
RHEABARI	137419.80	319.93	1,16,289.80	303.95
KARALAVALLEYROYAL	81562.60	319.17	62,470.60	315.70
DALGAON	256416.70	317.54	1,69,932.10	313.51
GRASSMOREROYAL	109516.00	317.11		
MORAGHAT	212210.70	315.10	1,71,950.40	315.47
ZURRENTEE	96668.20	315.10	78,497.50	317.15
NEPUCHAPUR	138622.70	314.82	1,33,997.30	326.52
DIANARAMBARI	59891.70	313.92	58,757.00	293.26
BARADIGHI	170767.60	310.55	1,34,023.00	334.18
PAHARGOOMIAH	183157.70	309.07	1,66,422.10	321.68
PALASHBARIROYAL	71157.80	308.01	30,529.80	269.99
MECHPARA	109334.70	305.90	67,180.70	301.68
MATRIGOLD	132515.70	305.77	1,25,590.00	273.85
CHALOUNI	160583.50	305.63	22,277.10	320.66
MAUSOM	42988.70	304.21	39,879.80	207.03

* Above 25,000 Kgs.

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